



## Spots Filling Up for New Orleans Roundtable

From October 15-18, board chairs and directors from credit unions nationwide will meet at the Hotel Monteleone in New Orleans for [NACUC's 48th Annual Chairs' Roundtable Forum](#). Roundtable participants will be discussing compelling topics, hearing from speakers on critical issues and meeting other board leaders facing the same challenges.

### Roundtable Discussion Topics

- CEO Compensation Metrics and the Evaluation Process
- Fostering Employee & Membership Retention in a Competitive Landscape
- Effective Board Governance
- Best Practices for a Successful Merger
- Board Performance & Engagement
- Open Topic Roundtable Arranged by Asset Size

Attendees may also sign up a spouse or guest for the Welcome Mixer on Tuesday evening, group breakfasts, and dinner and drinks at Brennan's, one of New Orleans' most iconic restaurants.

And, for those interested in golfing with the group, Platinum sponsor Gallagher will be organizing and hosting an outing at Bayou Park on Tuesday, October 15 and taking registrations via this [golf registration link](#).

**Early Roundtable registration savings ends July 31!**

Secure Your Spot Today

## 2024 Roundtable Forum Sponsors

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### ***Embracing Our Mission and Future Together***

Dear NACUC Members,

As we reflect on the incredible journey we have undertaken together, I am filled with immense pride and gratitude for our collective accomplishments and the unwavering dedication of NACUC to the mission of credit unions. Our purpose has always been to support and provide our members with access to relevant content and networking opportunities. Our mission is to foster dynamic collaboration, knowledge-sharing, and leadership excellence among credit union board leaders.

One of our most notable accomplishments has been the enhancement of our online tools. By embracing technology, we have not only improved the efficiency of our services but also ensured that our members can access information anytime, anywhere. This progress is a testament to our adaptability and our dedication to staying ahead of the curve in an ever-changing technological landscape.

We encourage every member to familiarize themselves with our new website and to sign up for our *listserve*. Please take advantage of the *listserve* to communicate with colleagues across the nation. All of us using this tool are eager to answer your questions, share solutions to different situations, and share policies.

During this election year, it is crucial to remember the importance of our mission and the values that guide us. Credit unions play a vital role in fostering financial inclusion, supporting small businesses, and strengthening communities. We have the opportunity to advocate for policies that benefit our members, ensure their voices are heard, and protect our tax-exempt status.

Looking forward, I am incredibly optimistic about the future of our credit unions. We are uniquely positioned to continue making a positive impact on the lives of our members and the communities we serve. Our focus will remain on fostering financial inclusion, supporting small businesses, and promoting sustainable practices that benefit both our members and the environment.

As we forge ahead, let us remember the core values that unite us: cooperation, mutual support, and a commitment to the greater good. Together, we will navigate the challenges and seize the opportunities that lie ahead, ensuring that our credit unions remain a vital and trusted resource for generations to come.

In closing, I am thrilled to welcome everyone to New Orleans on October 15-18, for our 48th Annual Roundtable Forum. We are very excited about the content that will be shared and discussed at this event. Looking forward to seeing everyone at the Hotel Monteleone in the heart of the French Quarter.

Thank you for your unwavering support and dedication to our shared mission. It is through your hard work and passion that we continue to thrive and make a difference.

With gratitude and optimism,

A handwritten signature in black ink that reads "Luis Ramos". The signature is written in a cursive, flowing style.

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## NACUC Board Nominations Open

The 2024 Nominating Committee is now accepting nominations for the NACUC Board of Directors. Two board seats will be up for election for incumbents Dr. Luis Ramos and Marlene Schwartz expiring terms. As provided by NACUC's bylaws: Any active NACUC member may run for the Board of NACUC as long as he/she has served as chair of his/her credit union board in good standing within the last three years, is currently serving

as a voting member on his/her credit union board, and has attended the Chairs' Roundtable Forum within the last three years.

The NACUC Board typically holds two in-person meetings each year, and meets virtually as needed. Potential candidates should be willing to take an active role in helping to develop NACUC's educational programs and to provide support for membership retention and recruitment. For a full description of what is involved in serving on the Board and to submit a nomination please contact the Committee.

**Nomination deadline:**

Monday, August 26, 2024

**Submit nominations and questions to:**

Martha Castillo

Nominating Committee Chair

Email: [mleonesa@aol.com](mailto:mleonesa@aol.com)

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## NACUC 2023 Compensation & Benefits Report Available!



If your Board is looking for another valuable tool in setting equitable and competitive compensation for your top executive, NACUC's 2023 Compensation & Benefits Report is available.

The report includes side-by-side comparisons of current and projected compensation data, and trends in benefits and criteria for evaluating and rewarding CEO performance. The report also includes new data around work-from-home arrangements, board benefits and more.

If your credit union did not participate in the survey, the full e-report is available for purchase. Please email [lauren@nacuc.org](mailto:lauren@nacuc.org) for more information.

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## NACUC Holds Successful Seminar in Nashville

NACUC held the **2024 Leadership Development Seminar** from May 19-21 in Nashville, Tennessee. Seminar instructor Tim Harrington who led the program for the twelfth year, co-presented with TEAM Resources colleague Kevin Smith.

### **Participants had high praise for this year's seminar:**

*"All the information presented by Tim and Kevin was excellent, great participation, and the group size was perfect"*

*"Great content, pace and topics!"*

*"Presenters were very friendly and approachable"*

*"Great 2-day course! I liked the flexibility to discuss what was important to us!"*

Watch for 2025 Seminar dates and location coming soon!

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## NACUC Welcomes New Members!

Security Credit Union  
UVA Community Credit Union  
Central Credit Union of Illinois  
GECU

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**National Association of Credit Union Chairs**

**[nacuc.org](http://nacuc.org)**

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